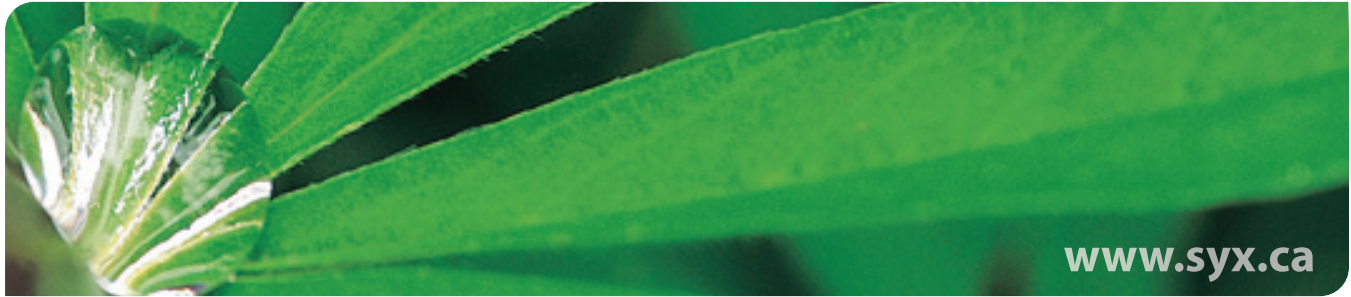


## Investor Fact Sheet | December 2006



As a leading provider of business solutions, Synergex Corporation offers a variety of services and support for some of the world's leading organizations. Through continued growth, management experience and a strong financial performance, Synergex has enabled customers to reduce costs and optimize their business processes thereby resulting in greater efficiency and profitability.

Synergex has a growing client base that benefits from its distinctive and unique business model unmatched by any other company. Driven towards customer satisfaction, retention and expansion, future profitability and modernization, Synergex focuses on core strengths of innovation, agility and experience. With this direction in mind, Synergex has consistently emerged as innovators, paving the way for business development, creation and success.

### Integrated Solutions

Synergex Corporation has 3 operational pillars which capitalize on technological innovation, efficiency and client service. Each of these groups provide unrivaled service and focus on customer driven solutions and long-term growth.

1 Commercial Gateway	2 Technology	3 Business Information
<p>Synergex Commercial Gateway provides a turn-key solution to access the Canadian and Mexican retail markets. Synergex also provides the delivery of value-added supply chain management and distribution solutions to its customers, which include some of the world's leading computer entertainment product manufacturers. Commercial Gateway's broad range of operational and commercial services includes:</p> <ul style="list-style-type: none"> <li>▶ Centralized transportation and logistics management.</li> <li>▶ Coordination of customs clearance process.</li> <li>▶ Complete supply-chain, accounting and cash and accounts receivable management functions between AAA vendors and retailers.</li> <li>▶ A complete suite of creative services, including multilingual translations, graphic design and commercial printing.</li> <li>▶ Warehousing, inventory management, and electronic data interchange.</li> </ul>	<p>Synergex Technology fuses technological application with modern advances to create the ultimate in business solutions with a focus on product capitalization and cost reduction. By leveraging the latest emerging technologies, Synergex maintains an innovative and effective approach to business solutions through:</p> <ul style="list-style-type: none"> <li>▶ Leadership in Radio Frequency Identification (RFID) implementation; servicing the supply chain management in hospitality, security, maintenance/repair, manufacturing and pharmaceutical sectors.</li> <li>▶ Abilities to control automate and optimize production processes in manufacturing companies through the use of RFID and PLC (Program Logic Control).</li> <li>▶ Innovative digital media services for cutting edge marketing technologies, such as SmartCatalogue and digital signage as well as interactive customer kiosks, including the SmartHead dual screen POS (point-of-sale) systems.</li> <li>▶ Design, implementation and support of customer IT infrastructures.</li> </ul>	<p>Synergex Business Information is a unique model driven by research, communication and precise data. This group offers versatile and resourceful services for all business information needs in the areas of:</p> <ul style="list-style-type: none"> <li>▶ Commercial credit reporting.</li> <li>▶ Human resources background checks.</li> <li>▶ Construction Lien, PPSA (Personal Property Security Act) and Business Registrations and Searches.</li> <li>▶ Commercial and consumer collections.</li> <li>▶ Online credit groups and credit risk management.</li> </ul>

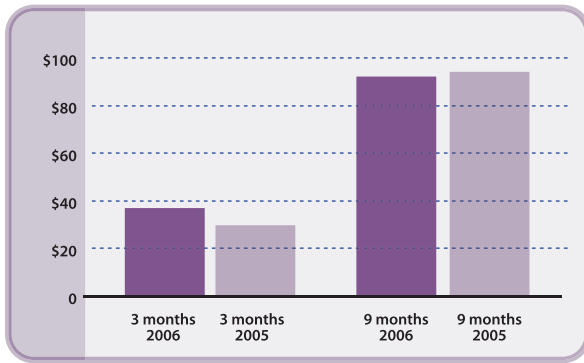
### Investment Highlights

- ▶ Consistent revenue growth.
- ▶ Increase in client base to include multinational companies while promoting a strong and long-term partnerships.
- ▶ Progression in RFID development and implementation.
- ▶ Innovation and leadership in product development, including SmartCatalogue and FITNET.tv™.
- ▶ Progressive expansion and development led by a solid and dedicated management team.

## Financial Review

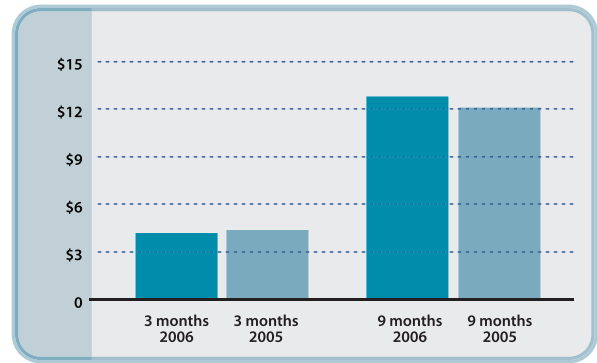
### Consolidated Sales (millions of dollars)

3 and 9 months ended Sep 30, 2006 and Sep 30, 2005



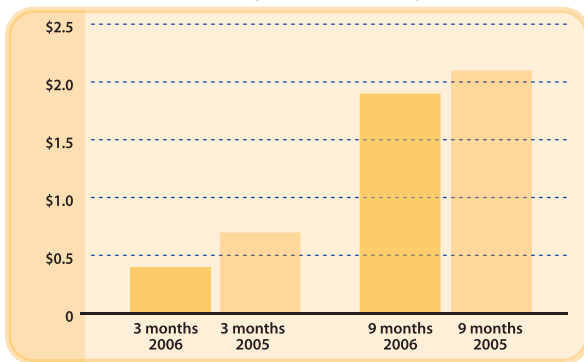
### Gross Profit (millions of dollars)

3 and 9 months ended Sep 30, 2006 and Sep 30, 2005



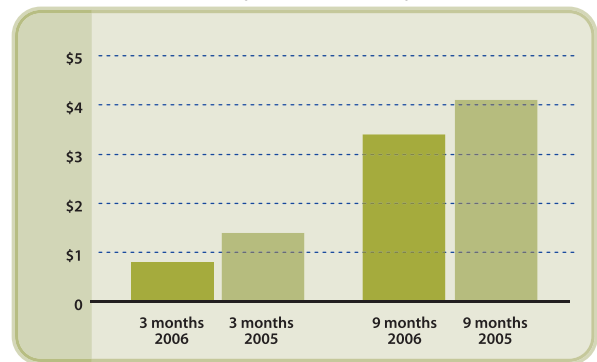
### Net Income (millions of dollars)

3 and 9 months ended Sep 30, 2006 and Sep 30, 2005



### EBITDA (millions of dollars)

3 and 9 months ended Sep 30, 2006 and Sep 30, 2005



Synergex Corporation increased its net cash position as of September 30, 2006 to \$7.4 million, from 6.4 million in December 31, 2005, and maintains unused credit facilities.

### Third Quarter Highlights

- ▶ Sales increased to approximately \$37.0 million, or 24.3 percent above the \$29.8 million in sales recorded in the same period from the prior year.
- ▶ Movement into the Mexican market was executed with the launching of Synergex de México S.A. de C.V.
- ▶ Synergex Corporation consolidated its three Mississauga facilities into one large facility.
- ▶ Digital Media launched FITNET.TV digital signage network.
- ▶ Synergex Technology implemented point of sale solutions at several high-profile restaurant chains.
- ▶ Synergex Control Automation made significant gains through successful RFID and PLC implementations in several multi-national manufacturing companies.
- ▶ Business Information incorporated new telecommunications systems to greater enhance operations in Canada Bonded Attorney.
- ▶ Synergex Corporation developed new relationships with several new clients across all Synergex divisions.

### Growth Strategy

Synergex Corporation is involved in an exciting growth strategy. The Synergex advantage is its ability to leverage its success while benefiting from previous experiences. Synergex will focus on strengthening its positioning through:

- ▶ Utilizing current expertise to expand in other countries such as Mexico.
- ▶ Expanding markets while strengthening existing relationships.
- ▶ Upgrading IT and communications to allow for optimal performance measures.
- ▶ Strengthening the Synergex team with the addition of new individuals and management who fit the Synergex culture.
- ▶ Broadening the corporate scope of Synergex through research, development and mergers and acquisitions.

These measures are integral to Synergex' growth, longevity, expansion and success. Recent developments, such as the consolidation of 3 Synergex facilities into one, as well as the recent shift into the Mexican marketplace demonstrate our vision for corporate growth. Through this strategy, Synergex will continue to grow, utilizing efficient tactics and strengthening developments, while generating a greater return on the company's investments.

### Board of Directors and Management

<b>David O. A. Aiello</b>	President, CEO & Director
<b>Nick Blasutto</b>	Chief Financial Officer
<b>Matthew Reiter</b>	Senior Vice-President
<b>John L. Smith</b>	Senior Vice-President & Director
<b>Jean-Paul Rehr</b>	Vice-President
<b>Eric So</b>	Vice-President and General Counsel
<b>David A. Aello</b>	Chairman of the Board
<b>Tom Davidson</b>	Director
<b>Dr. Neil Fleshner</b>	Director
<b>Phil Walton</b>	Director

imagine

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