



www.synergexcorp.com

Synergex Corporation makes businesses work more efficiently with other businesses, focusing exclusively on B2B. Utilizing extensive expertise in supply chain management, business information, and technology, Synergex has proven its ability to optimize B2B processes and reduce costs for some of the world's leading companies.

Synergex is based on a unique business model that leverages its strengths by providing integrated solutions to a diverse, established, and growing client base. Its ongoing commitment to innovation and flawless implementation places it at the forefront of business services organizations.

Integrated Solutions

Each Synergex solution is comprised of one or more best-in-class business service modules that create efficiency, enhance accountability, and optimize customer processes. What sets Synergex apart are its unrivaled fusion of innovation, integration, and servicing, and its partnership approach.

1 Commercial Gateway

Commercial Gateway is the historical core business of Synergex and a leading Canadian distributor of video games.

This multi-function solution currently has more than 300 business customers, fulfilling operational and commercial requirements for:

- ▶ Total supply-chain, accounting, and cash management functions between AAA vendors and retailers
- ▶ Logistics, inventory management and electronic data interchange
- ▶ Digital media creative services for bilingual packaging and marketing

2 Technology

Technology provides solutions to customers' technology challenges and extends the core partnership model by providing:

- ▶ Leadership in RFID implementation
- ▶ Design, implementation and support of customer IT infrastructures
- ▶ IT products, skilled technical staffing, and project integration services
- ▶ Commercialization of novel, large-scale technology platforms

3 Business Information

Business Information provides services in several related segments. It is a leader in its market segments and offers innovative services related to:

- ▶ Commercial credit reporting
- ▶ Accounts receivable management and collections
- ▶ HR background checks and value-added paralegal services
- ▶ Construction Lien, PPSA, and Business Registrations & Searches

Investment Highlights

- ▶ Proven ability to drive revenue growth through a unique, integrated business model
- ▶ A solid client base and a history of building long-term partnerships
- ▶ Leadership in RFID implementation, an emerging technology that leverages expertise from all workgroups
- ▶ A strong and capable management team with a shared vision of innovation and growth
- ▶ A profitable and financially sound company with a strong trend of positive results

Synergex trades on the TSX Venture exchange under the symbol SYX

Gross Margin
Total increase
For 9 month period

50.8%

Consolidated Sales
Total increase
For 9 month period

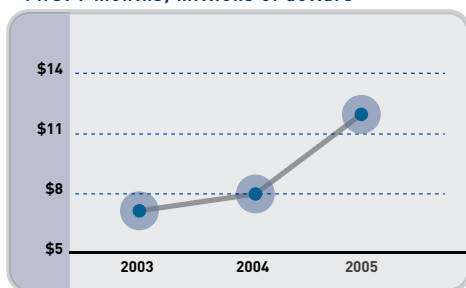
55.7%

EBITDA
Total increase
For 9 month period

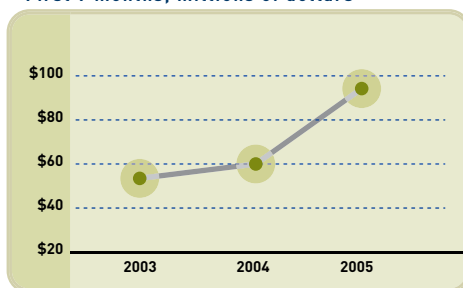
132%

Financial Review

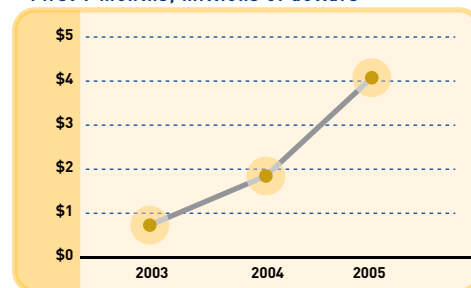
Gross Margin
First 9 months, millions of dollars



Consolidated Sales
First 9 months, millions of dollars



EBITDA
First 9 months, millions of dollars



Third Quarter Highlights

- ▶ Revenue increased by 27.8% in the third quarter of 2005 from \$23.3 million to \$29.8 million
- ▶ Commercial Gateway signed new contracts with various video game publishers while record demand for creative services drives capacity expansion
- ▶ Gross margin increased by 52.6% in the third quarter of 2005 from \$2.7 million to \$4.2 million and net income before income taxes increased from \$78K in the third quarter of 2004 to \$1.2 million in the third quarter of 2005
- ▶ Business Information launches upgraded Risk Manager product and prepares new workgroup marketing initiative
- ▶ Technology workgroup completes RFID implementation agreement, building on its emerging leadership position.



Growth strategy

- ▶ Scalable infrastructure enables more sales to existing customers and expansion into new markets with out significant increases to cost base
- ▶ Build on long-term relationships with a strong, diverse customer base by understanding and addressing broader business needs
- ▶ Positioned to pursue complementary acquisitions that advance business model and enhance shareholder value

Board of Directors and Management

David O. A. Aiello, CA, President & Director
Nick Blasutto, CA, CBV, Chief Financial Officer
Matthew Reiter, Senior Vice-President
John L. Smith, Senior VP & Director
Jean-Paul Rehr, Vice-President
David A. Aello, Chairman of the Board
Tom Davidson, Director
Dr. Neil Fleshner, MD, Director (as of Dec 29, 2005)

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